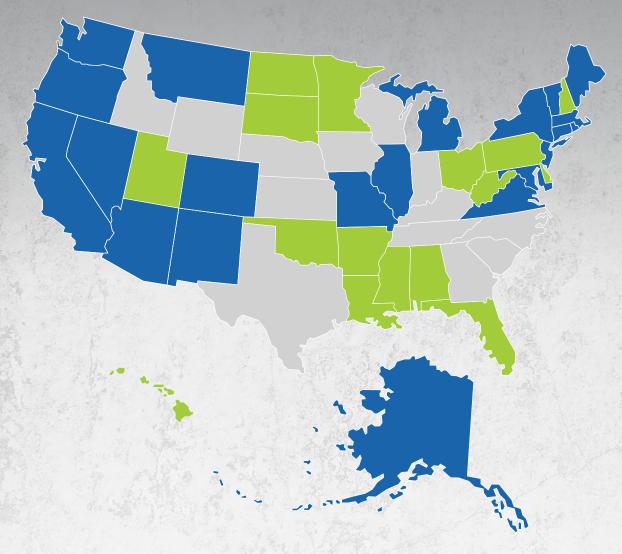






Marijuana Legalization in the United States



As of Nov. 9, 2022. Some states not highlighted allow limited medical marijuana access.

*Source: NORML

Marijuana legalized for recreational use

Medical marijuana broadly legalized

No broad laws legalizing marijuana

States Expected to Legalize by 2026

Offering: Medical, Recreational or Both

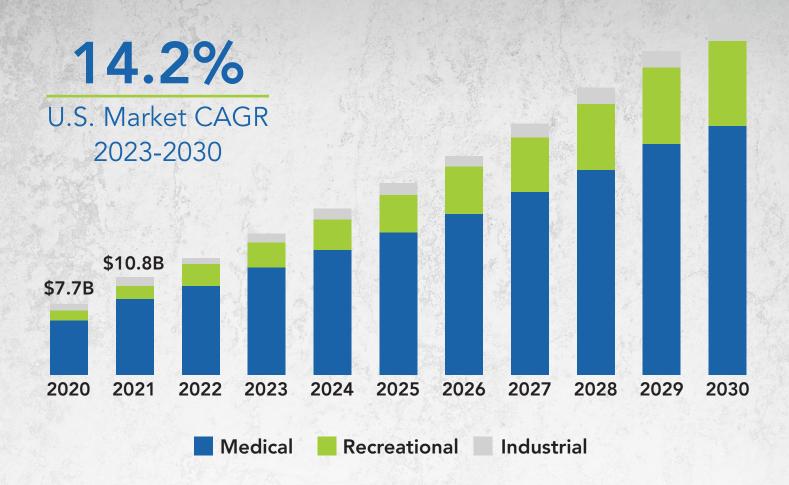
Delaware Hawaii Minnesota North Carolina Pennsylvania Florida Idaho Nebraska Ohio South Carolina Georgia Kansas

New Hampshire Oklahoma Texas

^{*}Source: New Frontier Data

Legal Cannabis Market

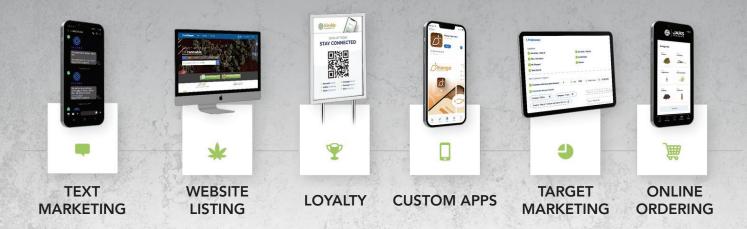
US Cannabis Market Projected \$40 Billion by 2030



^{*}Source: Grandview Research Cannabis Revenue Growth

Leafbuyer Technologies Inc. Products

Horizontally integrated technology platform



Latest Release: Leafbuyer Total Network

Deals or specials sent via text message are automatically sent to Leafbuyer.com in real-time to reach new cannabis consumers



Revenue Model:

- Ordering
- Recuring Subscription
- Pay Per Use
- Data Licensing Fees

4 Year Revenue Growth | USD Million



4 Year Profit Margin Growth | %



*Source: LBUY Financial Reports 10-Q and 10-K



INVESTOR

Frequently Asked Questions

What is Leafbuyer Technologies' stock symbol?

Our stock is traded on the OTCQB under the symbol LBUY.

Can I buy stock directly from Leafbuyer Technologies Inc.?

No, you will need to use a licensed stock broker or an online trading account.

When did Leafbuyer Technologies Inc. become a public company?

March 24, 2017

Where is Leafbuyer Technologies Inc. located?

6888 S Clinton St., #300 Greenwood Village, CO 80112

When is Leafbuyer Technologies, Inc. fiscal year end?

June 30

Does Leafbuyer Technologies Inc. file quarterly and annual reports with the SEC?

Yes, please view the SEC filings (www.sec.gov) for details.

Who is Leafbuyer Technologies Inc. transfer agent?

Globex Transfer, LLC 780 Deltona Blvd., Suite 202 Deltona, FL 32725

Who is Leafbuyer Technologies Inc. independent auditor?

BF Borgers CPA PC 5400 W Cedar Ave Lakewood, CO 80226

Ph: 303.953.1454 | Fx: 303.945.7991

www.BFBCPA.us

ABOUT THE FOUNDERS

Growing a tech business in cannabis takes a special kind of business savvy. With over 10 years of marketing and entrepreneurial guile in the cannabis Industry, these three have it.

KURT ROSSNER



MARK BREEN



MIKE GOERNER



We don't just run the business we live the business.

Through a continued commitment to business improvement and strategy, Leafbuyer grows and evolves in the industry. Since inception in 2013 we have evolved from a simple website marketplace to a comprehensive marketing platform that has stood the test of time.

Kurt Rossner is CEO of Leafbuyer Technologies, responsible for both day-to-day operations and long-term strategic development. As a serial entrepreneur, Mr. Rossner started his career with MCI Telecommunications as a Sales Manager in the early '90s. A few years later Mr. Rossner founded two internet startup companies. After his internet hosting company sold for over \$15MM in shareholder profit, Mr. Rossner became a Vice President at Micron Technology.

Mark Breen is COO and VP of **Business Development** for Leafbuyer Technologies. Responsibilities include day-to-day operations of business development such as hiring, website design, and technology integration, as well as the coordination of sales with new technology deployments. Mr. Breen has worked for Fortune 500 companies such as Tribune Multi Media Corporation and broadcast media giant CBS Corp. As a former Sales Executive and Manager with CBS and NBC Networks, Mr. Breen has consistently ranked in the top tier of company performers. Winner of the Gannet Sales Star of the year award and receiving the Innovative Sales Award for CBS, Mr. Breen has generated over \$10MM in new business during his career.

Mike Goerner is CTO of Leafbuyer Technologies and is responsible for the company's technology platform. Day-to-day responsibilities include oversight and hands-on development of the Leafbuyer network of sites and services, customer and consumer facing platforms, mobile applications, infrastructure, performance and security.

Mr. Goerner started his career as a software developer for a Major League Baseball team and companies in the nuclear power and military defense contracting spaces, soon after becoming the lead developer of the original MapQuest.com website in the mid '90s. From 1998 to 2001, Mr. Goerner was founding partner and Chief Technology Officer of Indigo Group, Inc. (formerly Telsoft Corp.), a company that specialized in the development of e-commerce websites. The business was twice honored as the fastest-growing, privately-held company in Denver, Colorado.

Mr. Goerner has since founded and grown three successful Internet companies with combined revenues exceeding \$125MM.

